


Form 13

Revised (1/1/1999)

EMPLOYEE PERFORMANCE APPRAISAL

STATE OF ALABAMA

Personnel Department


 Number of Steps
Employee Name: WINIFRED A BLACKLEDGESocial Security Number: 421-92-0861Agency: 061/MENTAL HEALTH & RETARDATIONDivision: 309E/BREWER DEV CTRClassification: M H SOCIAL WORKER IIClass Code: W2000Period Covered From: 01/01/2002To: 01/01/2003Annual Raise Effective: MARCH 2003**APPRAISAL SIGNATURES:** Signatures are to be provided after the form has been completed.**Rating Supervisor****Employee****Reviewing Supervisor**

SSN

412-59-6861

Signature

Date

Initial if comments are attached

Signature

Date

Initial if comments are attached

SSN

Signature

Date

Initial if comments are attached

PERFORMANCE APPRAISAL SCORE: Locate the Responsibility Score on the back of this form and write it in the appropriate space. Locate the Disciplinary Score, also on the back of this form, and write it in the appropriate space. The Disciplinary Score is subtracted from the Responsibility Score to derive the Performance Appraisal Score.

36.2Responsibility
Score0Disciplinary
Score

=

36.2Performance Appraisal
Score

This employee's work:

Does Not Meet
Standards
(6.6 or below)Partially Meets
Standards
(6.7 - 16.6)Meets
Standards
(16.7 - 26.6)Exceeds
Standards
(26.7 - 36.6)Consistently
Exceeds Standards
(36.7 - 40)

WORK HABITS: Check the appropriate box for each work habit area. If "Noncompliance" is to be marked, a step of the discipline system (warning, reprimand, suspension) must have been taken with the employee during the appraisal period. See the Disciplinary Actions area on the back of this form for disciplinary documentation.

Compliance

Noncompliance

Attendance



Punctuality



Cooperation with Coworkers



Compliance with Rules


**PLAINTIFF'S
EXHIBIT**

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RESPONSIBILITIES: List an abbreviated version of the employee's responsibilities below as documented on and discussed during the Preappraisal. Record the appropriate rating in the box for each responsibility. Rating(s) of appropriate responsibilities should reflect any disciplinary action(s) that has been taken during this appraisal period.

0	1	2	3	4
Does Not Meet Standards	Partially Meets Standards	Meets Standards	Exceeds Standards	Consistently Exceeds Standards

Responsibility	Rating
1. Provides technical assistance and consultations to residential providers in the region ...	3
2. Coordinates the monitoring of contracted residential facilities and individuals ...	4
3. Assists with the development of residential resources and placement of individuals...	4
4. Composes clinical documents, reports and correspondence on individuals, programs ...	4
5. Coordinates liaison activities with nursing homes including OBRA screenings and ...	4
6. Serves as case manager of a select group of individuals in order to facilitate community...	4
7. Updates data and completes special projects related to the operation of community ...	3
8. Serves as RCS staff on call on a rotating basis in order to address questions or problem...	3
9. _____	
10. _____	

RESPONSIBILITY SCORE:

$$\begin{array}{ccccccc}
 29 & \div & 8 & = & 3.62 & \times & 10 & = & 36.2 \\
 \text{Total of} & & \text{Number of} & & \text{Average} & & & & \text{Responsibility} \\
 \text{Responsibilities/Results} & & \text{Responsibilities} & & \text{Responsibility} & & & & \text{Score} \\
 \text{Ratings} & & & & \text{Rating} & & & &
 \end{array}$$

DISCIPLINARY ACTIONS: Any disciplinary action taken with the employee during this appraisal period is to be listed below. For each area, list the specific disciplinary step taken, the date of action, and the reason or unwanted behavior it involved. Copies of disciplinary documentation are to be maintained in the agency's personnel files. Remember, appropriate responsibilities and work habit(s) should reflect the fact that performance required disciplinary action.

DISCIPLINARY SCORE: This section should include the use of the discipline steps of reprimand and suspension only. The Disciplinary Score does not include warnings (oral). Warnings are documented only in the Work Habits and Disciplinary Actions areas. Identify the most severe step of the discipline system that has been utilized with the employee during this appraisal period. If the most severe step was one or more reprimands, the Disciplinary Score will be 7. If the most severe step was one or more suspensions, the Disciplinary Score will be 17. Otherwise, the Disciplinary Score will be zero.

DISCIPLINARY SCORE: _____